

**TMD Workshop at The 8th International Conference on Electromagnetic  
Interactions with Nucleons and Nuclei (EINN09)**

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# **TMD Universality and Evolution**

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**Based on work with Collins, Ji, Kang, Kouvaris, Sterman, Vogelsang, Yuan, ...**

# Outline

- Predictive power of QCD calculation
- Factorization vs non-factorization
- Necessary condition for pQCD factorization
- TMD and Collinear factorization
  - Collinear factorization + Sudakov resummation  
= $\neq$  TMD factorization
- Universality of TMD/Collinear PDFs
- Evolution of TMD/Collinear PDFs and correlations
- Summary and outlook

# Foundation of perturbative QCD

## □ Renormalization

- QCD is renormalizable

Nobel Prize, 1999  
't Hooft, Veltman

## □ Asymptotic freedom

- weaker interaction at a shorter distance

Nobel Prize, 2004  
Gross, Politzer, Wilczek

## □ Infrared safety

- pQCD factorization and calculable short distance dynamics

J.J. Sakurai Prize  
Mueller, Sterman, 2003  
Collins, Ellis, Soper, 2009

# Predictive power of QCD calculation

## □ Necessary conditions to apply pQCD:

- ✧ Observable has a large momentum transfer:  $Q \gg m, \Lambda_{\text{QCD}} \sim 1/\text{fm}$
- ✧ Observable is IR safe when all hadronic mass scales go to zero

## □ Cross section with NO identified hadron:

- ✧ Hadronic total cross section in  $e^+e^-$  collisions

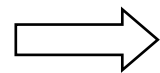
$$\sigma_{e^+e^- \rightarrow \text{hadrons}}(Q = \sqrt{S}) = \sigma_{e^+e^- \rightarrow \text{partons}}(Q)$$

- ✧ Inclusive jet cross section in  $e^+e^-$  collisions

$$\sigma_{e^+e^- \rightarrow \text{jets}}(Q = \sqrt{S}, R_{\text{cone}}, E_h)$$

## □ Cross section with one or more identified hadron:

- ✧ PQCD does not work for the dynamics at hadronic scale:  $1/\text{fm}$
- ✧ PQCD alone cannot predict such a cross section



**Factorization?!**

# Factorization vs non-factorization

## □ Cross section with ONE identified hadron:

$$\sigma_h(Q, M, S_h) = \sum_n \sigma_h^n(S_h) \left(\frac{M}{Q}\right)^n \approx \sum_n C_n(Q/\mu, S_h) \underbrace{\langle h, S_h | \mathcal{O}_n | h, S_h \rangle}_{\text{Function of } \mu, M} \left(\frac{M}{Q}\right)^n$$

Factorization to all powers OPE

## □ Cross section with TWO or more identified hadron:

- ✧ OPE does not help for factorization –  $\langle h_1, h_2 | \mathcal{O}_n(0) | h_1, h_2 \rangle$
- ✧ Inclusive Drell-Yan cross section is not fully factorizable!

$$\sigma_{h_1 h_2}^{\text{DY}}(Q, M) \approx \underbrace{C_{ab}^{(0)}(Q/\mu, \alpha_s(\mu)) \otimes f_{a/h_1}^{(2)} \otimes f_{b/h_2}^{(2)}}_{\text{Factorizable}} + \frac{1}{Q^2} C_{ab}^{(2)}(Q/\mu, \alpha_s(\mu)) \otimes f_{a/h_1}^{(2)} \otimes f_{b/h_2}^{(4)} + (h_1 \leftrightarrow h_2) + \frac{1}{Q^4} C_{h_1 h_2}^{(4)} + \dots$$

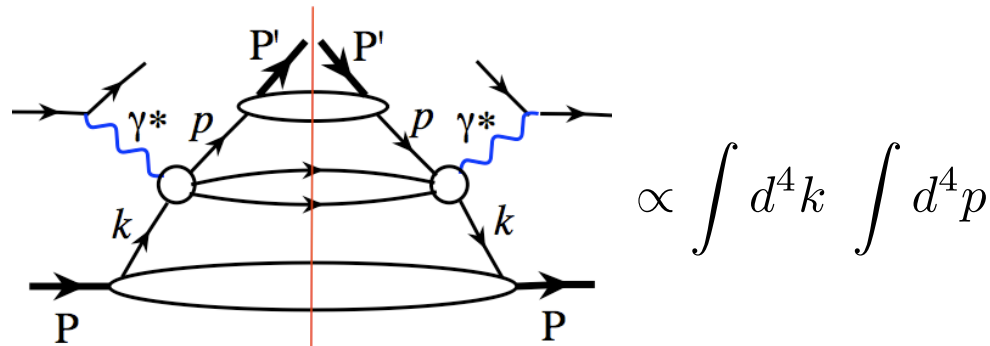
## □ Predictive power of pQCD factorization:

- ✧ Universality of PDFs
- ✧ Evolution of PDFs

“Right” to neglect non-factorizable power corrections

# The necessary condition for factorization

□ Experiments do not see partons directly:



□ Perturbative pinch singularity:

$$I_k = \int d^4k \mathcal{J}_h(P, k) \frac{1}{k^2 + i\epsilon} \frac{1}{k^2 - i\epsilon} \mathcal{H}(k, Q, p)$$

$$\approx \int d^4k \mathcal{J}_h(P, k) \frac{1}{k^2 + i\epsilon} \frac{1}{k^2 - i\epsilon} [\mathcal{H}(k^2 = 0, Q, p) + \dots]$$

Dominated by  $k^2 \sim 0$

Similar approximation for the p-integration

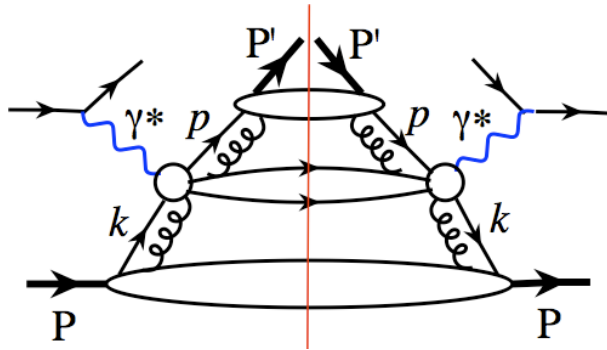
Cross section is factorized into 3 parts:  $J_h(P), J_{h'}(P'), H(k^2 = 0, Q, p^2 = 0)$

They are separated by long-lived parton states comparing to  $1/Q$

Long-lived parton state – necessary condition for Factorization

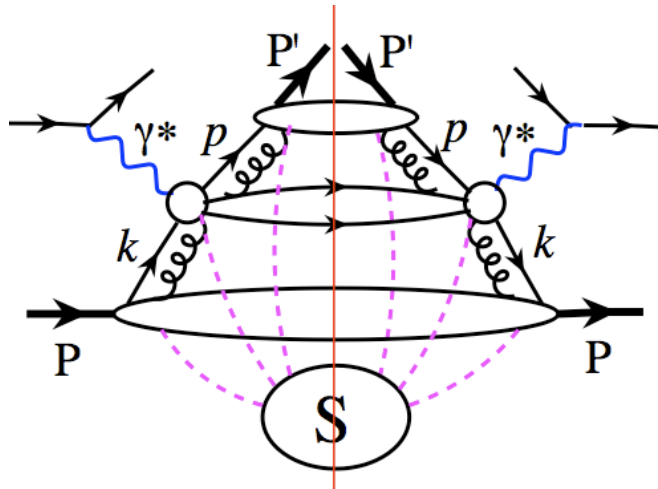
## Other leading contributions

### □ Collinear gluons:



Collinear longitudinally polarized gluons do not change the collinear collision kinematics

### □ Soft interaction:



If the interaction between two jet functions can resolve the “details” of the jet functions, the jet functions could be altered before hard collision – break of the factorization

# TMD and collinear factorization

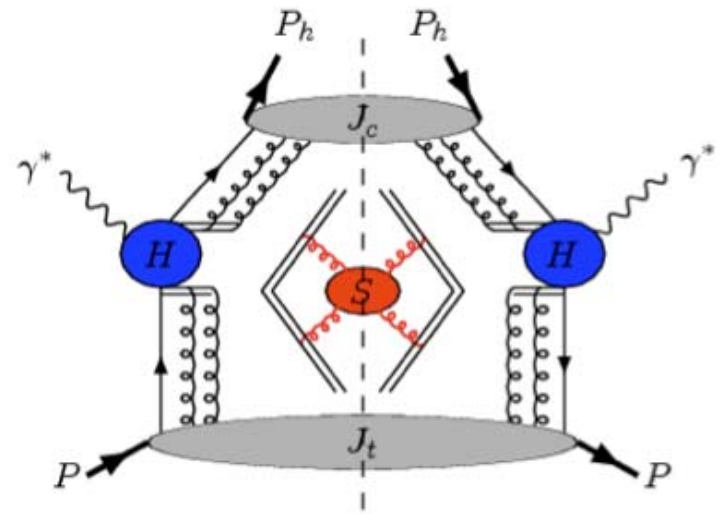
- On-shell parton entering the hard part:

$$d^4k \Rightarrow \frac{dk^+}{k^+} d^2k_T dk^2 = \frac{dx}{x} d^2k_T dk^2 \rightarrow \text{Included in TMD PDFs}$$

- TMD factorization:

$$\sigma_{\text{SIDIS}}(Q, P_{h\perp}) = \hat{H}(Q) \otimes \Phi_f \otimes \mathcal{D}_{f \rightarrow h} \otimes \mathcal{S} + \mathcal{O}\left(\frac{P_{h\perp}}{Q}\right)$$

$$\vec{P}_{h\perp} = \vec{k}_{i\perp} + \vec{k}_{f\perp} + \vec{k}_{s\perp}$$



- Collinear factorization:

$$\text{IF } Q \gg k_{\perp}, \sqrt{k^2},$$

$$d^4k \Rightarrow \frac{dk^+}{k^+} d^2k_T dk^2 = \frac{dx}{x} d^2k_T dk^2 \rightarrow \text{Included in PDFs}$$

$$\mathcal{S} = 1$$



## TMD vs collinear factorization

- “Formal” operator relation between TMD distributions and collinear factorized distributions:

spin-averaged: 
$$\int d^2 k_{\perp} \Phi_f^{\text{SIDIS}}(x, k_{\perp}) + \text{UVCT}(\mu_F^2) = \phi_f(x, \mu_F^2)$$

Transverse-spin: 
$$\frac{1}{M_P} \int d^2 k_{\perp} \vec{k}_{\perp}^2 q_T(x, k_{\perp}) + \text{UVCT}(\mu_F^2) = T_F(x, x, \mu_F^2)$$

But, TMD factorization is only valid for low  $k_{\perp}$ – TMD PDFs at low  $k_{\perp}$

- TMD factorization and collinear factorization cover different regions of kinematics:

Collinear:  $Q_1 \dots Q_n \gg \Lambda_{\text{QCD}}$

TMD:  $Q_1 \gg Q_2 \sim \Lambda_{\text{QCD}}$

- ✧ One complements the other, but, cannot replace the other!
- ✧ Predictive power of both formalisms relies on the validity of their own factorization

Consistency check – overlap region – perturbative region

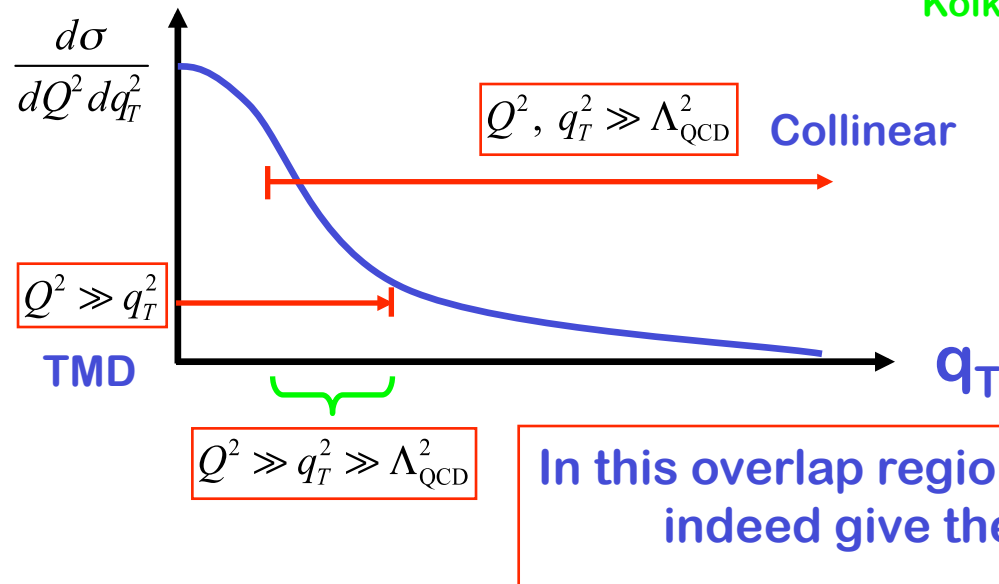
# The consistency check

## □ IF both factorizations are proved to be valid,

✧ both formalisms should yield the same result in overlap region

✧ Case studies – Drell-Yan/SIDIS

Ji, Qiu, Vogelsang, and Yuan  
Koike, Vogelsang, and Yuan



## □ IF one factorization formalism is valid,

Qiu, Vogelsang, and Yuan

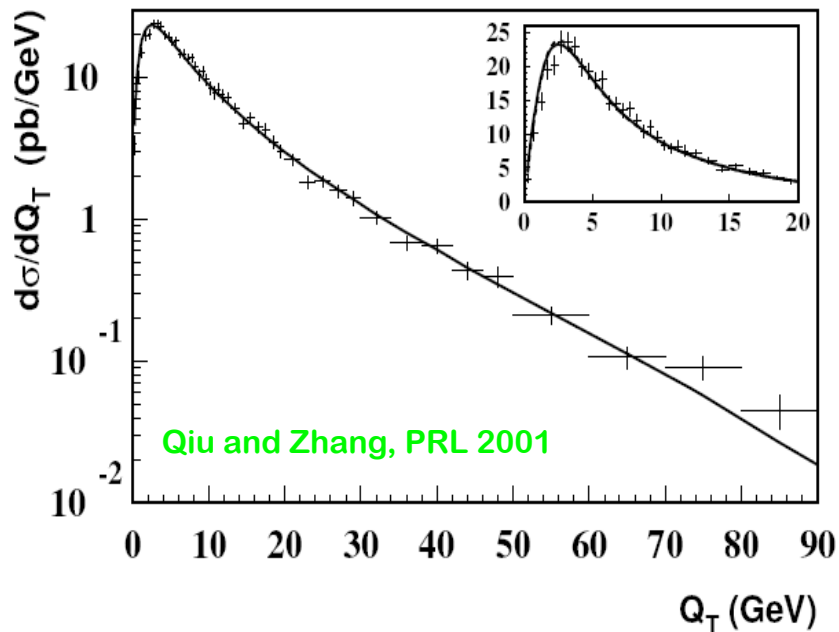
✧ Its asymptotic form in the overlap region is a **necessary** condition for the other formalism to match

✧ But, it is not **sufficient** to prove the other factorization formalism

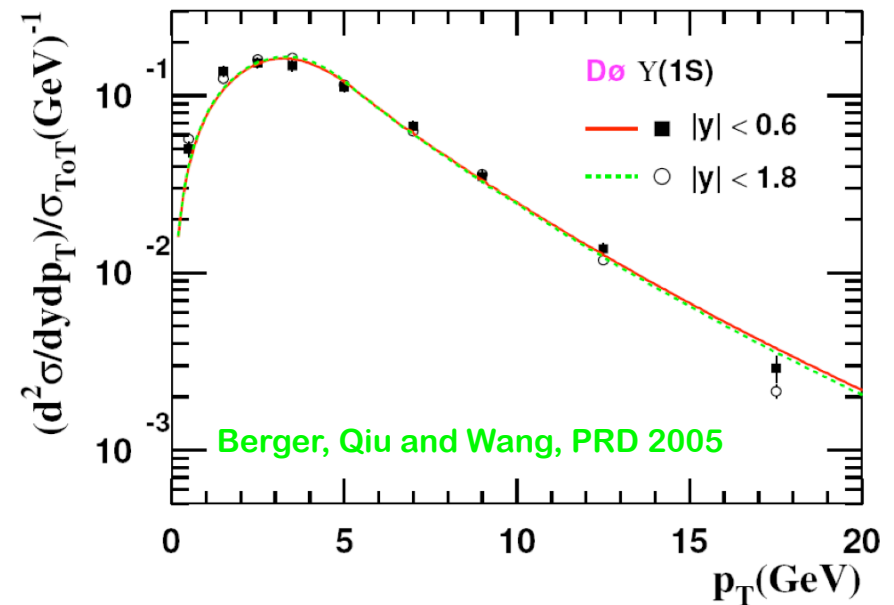
# Question

Can collinear factorization + resummation  
mimic/replace TMD factorization?

- Fermilab CDF data on  $Z$  at  $\sqrt{S} = 1.8$  TeV



- ◆ Fermilab D0 Run II data on Upsilon at  $\sqrt{S}=1.96$  TeV



Answer:

Collinear factorization + Sudakov resummation  
 $\neq$  TMD factorization

# Collinear factorization + Resummation

## □ Resummation of large logarithms is a reorganization of the perturbative series in collinear factorization

- ✧ It improves the predictive power of collinear factorization to a wider kinematic regime
- ✧ It does not include ANY  $O(k_T)$ -TMD distributions at leading twist

e.g. 
$$\langle P, S | \bar{\psi} \sigma^{+\perp} \psi | P, S \rangle + \langle P, -S | \bar{\psi} \sigma^{+\perp} \psi | P, -S \rangle = 0$$
  
if two fields on the same light-cone

➡ NO Boer-Mulders function in LT collinear factorization

$$\langle P, S | \bar{\psi} \gamma^+ \psi | P, S \rangle - \langle P, -S | \bar{\psi} \gamma^+ \psi | P, -S \rangle = 0$$

➡ NO Sivers function in LT collinear factorization

## □ TMD distribution at low $k_T$ includes rich information of HT contributions of collinear factorization

JLab12, ..., and EIC can explore the rich transition region

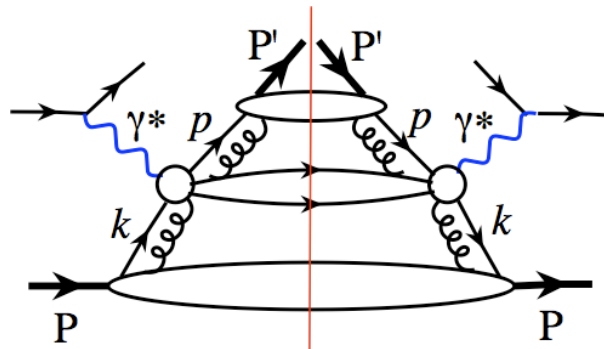
# Universality of PDFs

## □ Collinear factorization:

All leading twist PDFs and high twist multiparton correlations are independent of details of partonic processes – universal

## □ TMD factorization:

TMD distributions could be process dependent due to the leading power contribution of collinear gluons – gauge link



## □ Gauge link is sensitive to the path in gauge field theory:

Sum of gauge links along a close path is not equal to the unity

# TMD parton distributions

## □ SIDIS:

$$f_{q/h^\uparrow}^{\text{SIDIS}}(x, \mathbf{k}_\perp, \vec{S}) = \int \frac{dy^- d^2\mathbf{y}_\perp}{(2\pi)^3} e^{ixp^+ y^- - i\mathbf{k}_\perp \cdot \mathbf{y}_\perp} \langle p, \vec{S} | \bar{\psi}(0^-, \mathbf{0}_\perp) \Phi_n^\dagger(\{\infty, 0\}, \mathbf{0}_\perp) \\ \times \Phi_{\mathbf{n}_\perp}^\dagger(\infty, \{\mathbf{y}_\perp, \mathbf{0}_\perp\}) \frac{\gamma^+}{2} \Phi_n(\{\infty, y^-\}, \mathbf{y}_\perp) \psi(y^-, \mathbf{y}_\perp) | p, \vec{S} \rangle$$

## Gauge links:

$$\Phi_n(\{\infty, y^-\}, \mathbf{y}_\perp) \equiv \mathcal{P} e^{-ig \int_{y^-}^{\infty} dy_1^- n^\mu A_\mu(y_1^-, \mathbf{y}_\perp)} \\ \Phi_{\mathbf{n}_\perp}(\infty, \{\mathbf{y}_\perp, \mathbf{0}_\perp\}) \equiv \mathcal{P} e^{-ig \int_{\mathbf{0}_\perp}^{\mathbf{y}_\perp} d\mathbf{y}'_\perp \mathbf{n}_\perp^\mu A_\mu(\infty, \mathbf{y}'_\perp)}$$

## □ Drell-Yan:

$$f_{q/h^\uparrow}^{\text{DY}}(x, \mathbf{k}_\perp, \vec{S}) = \int \frac{dy^- d^2\mathbf{y}_\perp}{(2\pi)^3} e^{ixp^+ y^- - i\mathbf{k}_\perp \cdot \mathbf{y}_\perp} \langle p, \vec{S} | \bar{\psi}(0^-, \mathbf{0}_\perp) \Phi_n^\dagger(\{-\infty, 0\}, \mathbf{0}_\perp) \\ \times \Phi_{\mathbf{n}_\perp}^\dagger(-\infty, \{\mathbf{y}_\perp, \mathbf{0}_\perp\}) \frac{\gamma^+}{2} \Phi_n(\{-\infty, y^-\}, \mathbf{y}_\perp) \psi(y^-, \mathbf{y}_\perp) | p, \vec{S} \rangle$$

## □ PT invariance:

$$\langle \alpha_T | \beta_T \rangle = \langle \beta | \alpha \rangle$$

$$f_{q/h^\uparrow}^{\text{SIDIS}}(x, \mathbf{k}_\perp, \vec{S}) = f_{q/h^\uparrow}^{\text{DY}}(x, \mathbf{k}_\perp, -\vec{S})$$

Collins 2002  
Boer et al, 2003  
Kang, Qiu, 2009

## □ Sivers function:

$$f_{q/h^\uparrow}(x, \mathbf{k}_\perp, \vec{S}) \equiv f_{q/h}(x, k_\perp) + f_{q/h^\uparrow}^{\text{Sivers}}(x, k_\perp) \vec{S} \cdot (\hat{p} \times \hat{\mathbf{k}}_\perp)$$

$$\longrightarrow f_{q/h^\uparrow}^{\text{Sivers}}(x, k_\perp)^{\text{SIDIS}} = -f_{q/h^\uparrow}^{\text{Sivers}}(x, k_\perp)^{\text{DY}} \longleftarrow$$

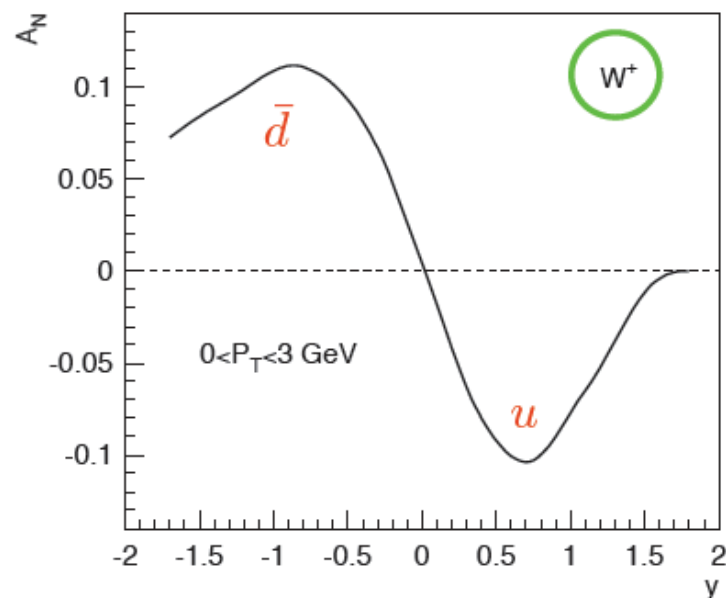
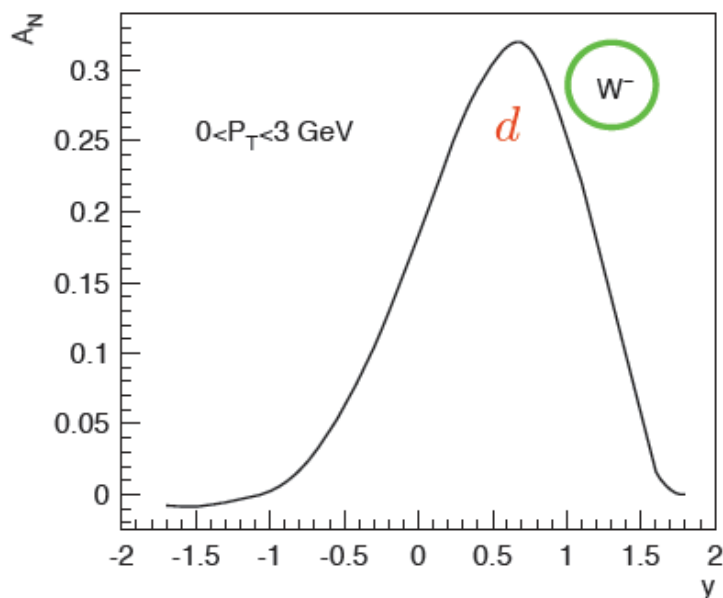
**Modified  
Universality**

# Test of the modified universality

## □ SSA of W-production at RHIC :

Kang, Qiu, 2009

Sivers function same as DY, different from SIDIS by a sign



- flavor separation

- large asymmetry: should be able to see sign change

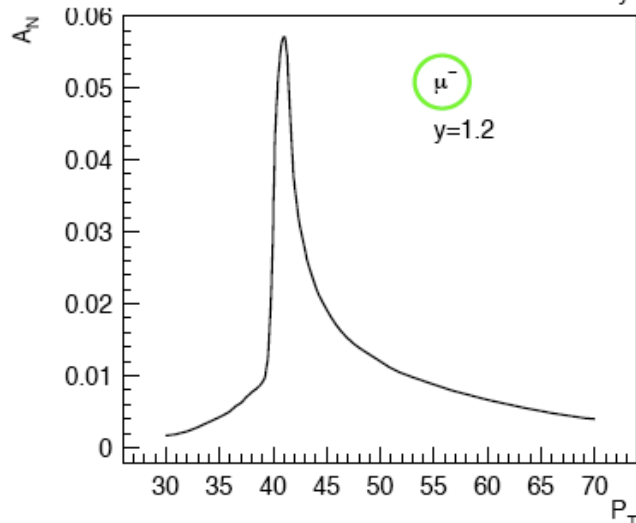
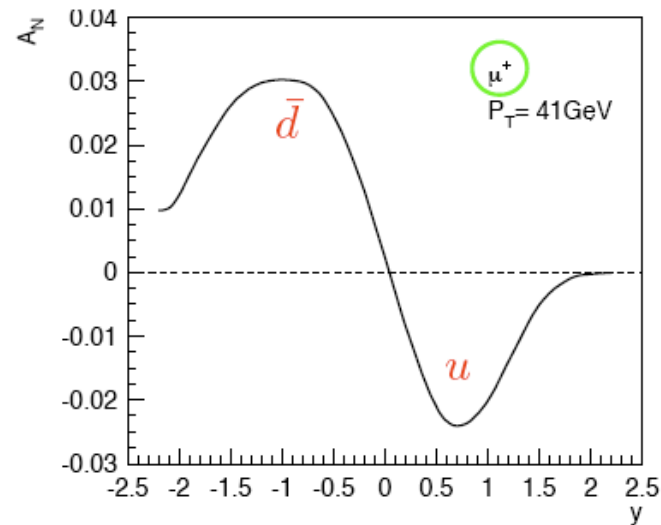
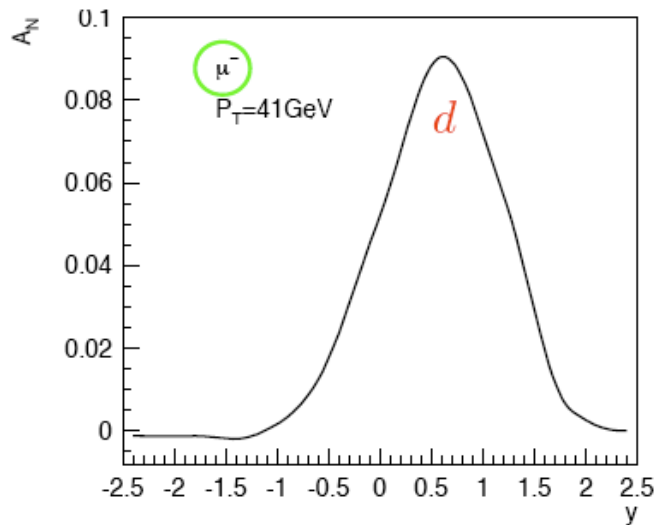
**But, the detectors at RHIC cannot reconstruct the W's**

The Sivers functions from Anselmino et al 2009

# SSA of lepton from W-decay

□ Lepton SSA is diluted from the decay:

Kang, Qiu, 2009



- flavor separation
- asymmetry gets smaller due to dilution  
should still be measurable by current  
RHIC sensitivity

Larger SSA for  $Z^0$  production  
while the rate is lower



# Evolution of PDFs

## □ Factorization scale dependence:

$$\sigma_{\text{Physical}}(Q) \approx \mathcal{H}(Q/\mu_F, Q/\mu, \alpha_s(\mu)) \otimes \phi_f(\mu_F, \mu) \otimes \dots$$

- ✧  $\mu_F$ -dependence controls how much “collinear” partonic radiative correction should be included in the “hard” part
- ✧  $\mu_F$ -dependence of PDFs should cancel the  $\mu_F$ -dependence of H

## □ Evolution of TMD distributions:

- ✧ NO evolution equation has been derived for TMD distributions in  $x$  and  $k_T$  space
- ✧ Evolution equation was derived for Fourier transformed TMD distributions when  $b$  small

$$\tilde{\Phi}(x, b_{\perp}, \mu, x\zeta) = \int d^2 k_{\perp} e^{i\vec{k}_{\perp} \cdot \vec{b}_{\perp}} \Phi(x, k_{\perp}, \mu, x\zeta)$$

$$\zeta \frac{\partial}{\partial \zeta} \tilde{\Phi}(x, b_{\perp}, \mu, x\zeta) \sim (K(\mu, b_{\perp}) + G(\mu, x\zeta)) \tilde{\Phi}(x, b_{\perp}, \mu, x\zeta) \quad \zeta = \frac{(2P \cdot n)^2}{n^2}$$

$$\mu \frac{d}{d\mu} K = -\gamma_K = -\mu \frac{d}{d\mu} G$$



**Double log resummation in b-space**

**Collins and Soper, 1981**

# Collinear factorization for one scale SSA

- QCD Collinear factorization approach is more relevant

$$\left(\frac{\langle k_{\perp} \rangle}{Q}\right)^n - \text{Expansion}$$

$$\sigma(Q, s_T) = H_0 \otimes f_2 \otimes f_2 + (1/Q) H_1 \otimes f_2 \otimes f_3 + \mathcal{O}(1/Q^2)$$

Too large to compete!

Three-parton correlation

- SSA – difference of two cross sections with spin flip is power suppressed compared to the cross section

$$\begin{aligned}\Delta\sigma(Q, s_T) &\equiv [\sigma(Q, s_T) - \sigma(Q, -s_T)]/2 \\ &= (1/Q)H_1(Q/\mu_F, \alpha_s) \otimes f_2(\mu_F) \otimes f_3(\mu_F) + \mathcal{O}(1/Q^2)\end{aligned}$$

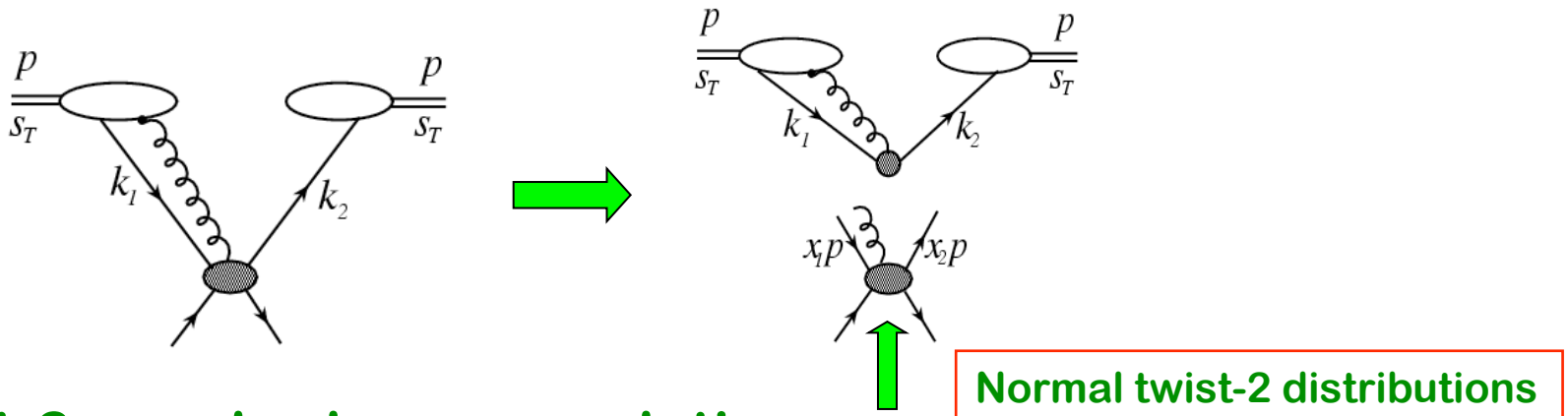
- ❖ Sensitive to twist-3 multi-parton correlation functions
- ❖ Integrated information on parton's transverse motion

# SSA in QCD Collinear Factorization – I

□ All scales  $\gg \Lambda_{\text{QCD}}$ :

$$\sigma(\text{ST}) \sim \left| \begin{array}{c} \text{Diagram 1} \\ + \\ \text{Diagram 2} \\ + \dots \end{array} \right|^2$$

□ Factorization at twist-3 – initial-state:



□ Twist-3 quark-gluon correlation:

$$T_{q,F}(x, x, \mu_F) = \int \frac{dy_1^-}{2\pi} e^{ixP^+y_1^-} \langle P, s_T | \bar{\psi}_q(0) \frac{\gamma^+}{2} \left[ \int dy_2^- \epsilon^{s_T \sigma n \bar{n}} F_\sigma^+(y_2^-) \right] \psi_q(y_1^-) | P, s_T \rangle$$

**Spin flip:**  $g_1 \leftrightarrow \gamma^+ \gamma^5, \quad h_1 \leftrightarrow \sigma^{+\perp}, \quad T_F \leftrightarrow \gamma^+ (?)$

# SSA in QCD Collinear Factorization – II

Qiu, Sterman, 1998

## □ Factorization formalism for SSA of single hadron:

$$\begin{aligned}\Delta\sigma_{A+B\rightarrow\pi}(\vec{s}_T) &= \sum_{abc} \phi_{a/A}^{(3)}(x_1, x_2, \vec{s}_T) \otimes \phi_{b/B}(x') \otimes H_{a+b\rightarrow c}(\vec{s}_T) \otimes D_{c\rightarrow\pi}(z) \\ &+ \sum_{abc} \delta q_{a/A}^{(2)}(x, \vec{s}_T) \otimes \phi_{b/B}^{(3)}(x'_1, x'_2) \otimes H''_{a+b\rightarrow c}(\vec{s}_T) \otimes D_{c\rightarrow\pi}(z) \\ &+ \sum_{abc} \delta q_{a/A}^{(2)}(x, \vec{s}_T) \otimes \phi_{b/B}(x') \otimes H'_{a+b\rightarrow c}(\vec{s}_T) \otimes D_{c\rightarrow\pi}^{(3)}(z_1, z_2) \\ &+ \text{higher power corrections,}\end{aligned}$$

**Only one twist-3 distribution in each term!**

- ❖ 1<sup>st</sup> term: Collinear version of Sivers effect
- ❖ 2<sup>nd</sup> term: Collinear version of transversity + BM function
- ❖ 3<sup>rd</sup> term: Collinear version of Collins effect

# Scale dependence of SSA

## □ Almost all existing calculations of SSA are at LO:

- ❖ Strong dependence on renormalization and factorization scales
- ❖ Artifact of the lowest order calculation

## □ Improve QCD predictions:

- ❖ Complete set of twist-3 correlation functions relevant to SSA
- ❖ LO evolution for the universal twist-3 correlation functions
- ❖ NLO partonic hard parts for various observables
- ❖ NLO evolution for the correlation functions, ...

## □ Current status:

- ❖ Two sets of twist-3 correlation functions
- ❖ LO evolution kernel for  $T_{q,F}(x, x)$  and  $T_{G,F}^{(f,d)}(x, x)$  Kang, Qiu, 2009  
Braun et al, 2009
- ❖ NLO hard part for SSA of  $p_T$  weighted Drell-Yan Vogelsang, Yuan, 2009

# Two sets of twist-3 correlation functions

## □ Twist-2 distributions:

❖ Unpolarized PDFs:

$$q(x) \propto \langle P | \bar{\psi}_q(0) \frac{\gamma^+}{2} \psi_q(y) | P \rangle$$

$$G(x) \propto \langle P | F^{+\mu}(0) F^{+\nu}(y) | P \rangle (-g_{\mu\nu})$$

❖ Polarized PDFs:

$$\Delta q(x) \propto \langle P, S_{\parallel} | \bar{\psi}_q(0) \frac{\gamma^+ \gamma^5}{2} \psi_q(y) | P, S_{\parallel} \rangle$$

$$\Delta G(x) \propto \langle P, S_{\parallel} | F^{+\mu}(0) F^{+\nu}(y) | P, S_{\parallel} \rangle (i\epsilon_{\perp\mu\nu})$$

## □ Two-sets Twist-3 correlation functions:

Kang, Qiu, PRD, 2009

$$\tilde{T}_{q,F} = \int \frac{dy_1^- dy_2^-}{(2\pi)^2} e^{ixP^+ y_1^-} e^{ix_2 P^+ y_2^-} \langle P, s_T | \bar{\psi}_q(0) \frac{\gamma^+}{2} [\epsilon^{s_T \sigma n \bar{n}} F_{\sigma}^+(y_2^-)] \psi_q(y_1^-) | P, s_T \rangle$$

$$\tilde{T}_{G,F}^{(f,d)} = \int \frac{dy_1^- dy_2^-}{(2\pi)^2} e^{ixP^+ y_1^-} e^{ix_2 P^+ y_2^-} \frac{1}{P^+} \langle P, s_T | F^{+\rho}(0) [\epsilon^{s_T \sigma n \bar{n}} F_{\sigma}^+(y_2^-)] F^{+\lambda}(y_1^-) | P, s_T \rangle (-g_{\rho\lambda})$$

$$\tilde{T}_{\Delta q,F} = \int \frac{dy_1^- dy_2^-}{(2\pi)^2} e^{ixP^+ y_1^-} e^{ix_2 P^+ y_2^-} \langle P, s_T | \bar{\psi}_q(0) \frac{\gamma^+ \gamma^5}{2} [i s_T^{\sigma} F_{\sigma}^+(y_2^-)] \psi_q(y_1^-) | P, s_T \rangle$$

$$\tilde{T}_{\Delta G,F}^{(f,d)} = \int \frac{dy_1^- dy_2^-}{(2\pi)^2} e^{ixP^+ y_1^-} e^{ix_2 P^+ y_2^-} \frac{1}{P^+} \langle P, s_T | F^{+\rho}(0) [i s_T^{\sigma} F_{\sigma}^+(y_2^-)] F^{+\lambda}(y_1^-) | P, s_T \rangle (i\epsilon_{\perp\rho\lambda})$$

# Evolution equations and evolution kernels

## □ Evolution equation is a consequence of factorization:

Factorization:  $\Delta\sigma(Q, s_T) = (1/Q)H_1(Q/\mu_F, \alpha_s) \otimes f_2(\mu_F) \otimes f_3(\mu_F)$

DGLAP for  $f_2$ :  $\frac{\partial}{\partial \ln(\mu_F)} f_2(\mu_F) = P_2 \otimes f_2(\mu_F)$

Evolution for  $f_3$ :  $\frac{\partial}{\partial \ln(\mu_F)} f_3 = \left( \frac{\partial}{\partial \ln(\mu_F)} H_1^{(1)} - P_2^{(1)} \right) \otimes f_3$

## □ Evolution kernel is process independent:

- ❖ Calculate directly from the variation of process independent twist-3 distributions

Kang, Qiu, 2009  
Yuan, Zhou, 2009

- ❖ Extract from the scale dependence of the NLO hard part of any physical process

Vogelsang, Yuan, 2009

- ❖ Both approaches should give the same kernel

- ❖ UV Renormalization of the twist-3 operators

Braun et al, 2009

# Leading order evolution equations – I

Kang, Qiu, PRD, 2009

## □ Quark:

$$\begin{aligned} \frac{\partial T_{q,F}(x, x, \mu_F)}{\partial \ln \mu_F^2} = & \frac{\alpha_s}{2\pi} \int_x^1 \frac{d\xi}{\xi} \left\{ P_{qq}(z) T_{q,F}(\xi, \xi, \mu_F) \right. \\ & + \frac{C_A}{2} \left[ \frac{1+z^2}{1-z} [T_{q,F}(\xi, x, \mu_F) - T_{q,F}(\xi, \xi, \mu_F)] + z T_{q,F}(\xi, x, \mu_F) \right] + \frac{C_A}{2} [T_{\Delta q,F}(x, \xi, \mu_F)] \\ & \left. + P_{qg}(z) \left( \frac{1}{2} \right) [T_{G,F}^{(d)}(\xi, \xi, \mu_F) + T_{G,F}^{(f)}(\xi, \xi, \mu_F)] \right\} \end{aligned}$$

## □ Antiquark:

$$\begin{aligned} \frac{\partial T_{\bar{q},F}(x, x, \mu_F)}{\partial \ln \mu_F^2} = & \frac{\alpha_s}{2\pi} \int_x^1 \frac{d\xi}{\xi} \left\{ P_{qq}(z) T_{\bar{q},F}(\xi, \xi, \mu_F) \right. \\ & + \frac{C_A}{2} \left[ \frac{1+z^2}{1-z} [T_{\bar{q},F}(\xi, x, \mu_F) - T_{\bar{q},F}(\xi, \xi, \mu_F)] + z T_{\bar{q},F}(\xi, x, \mu_F) \right] + \frac{C_A}{2} [T_{\Delta \bar{q},F}(x, \xi, \mu_F)] \\ & \left. + P_{qg}(z) \left( \frac{1}{2} \right) [T_{G,F}^{(d)}(\xi, \xi, \mu_F) - T_{G,F}^{(f)}(\xi, \xi, \mu_F)] \right\} \end{aligned}$$

- ❖ All kernels are infrared safe
- ❖ Diagonal contribution is the same as that of DGLAP
- ❖ Quark and antiquark evolve differently – caused by tri-gluon



# Leading order evolution equations – II

Kang, Qiu, PRD, 2009

## □ Gluons:

$$\frac{\partial T_{G,F}^{(d)}(x, x, \mu_F)}{\partial \ln \mu_F^2} = \frac{\alpha_s}{2\pi} \int_x^1 \frac{d\xi}{\xi} \left\{ P_{gg}(z) T_{G,F}^{(d)}(\xi, \xi, \mu_F) \right. \\ \left. + \frac{C_A}{2} \left[ 2 \left( \frac{z}{1-z} + \frac{1-z}{z} + z(1-z) \right) \left[ T_{G,F}^{(d)}(\xi, x, \mu_F) - T_{G,F}^{(d)}(\xi, \xi, \mu_F) \right] \right. \right. \\ \left. \left. + 2 \left( 1 - \frac{1-z}{2z} - z(1-z) \right) T_{G,F}^{(d)}(\xi, x, \mu_F) + (1+z) T_{\Delta G,F}^{(d)}(x, \xi, \mu_F) \right] \right. \\ \left. + P_{gq}(z) \left( \frac{N_c^2 - 4}{N_c^2 - 1} \right) \sum_q [T_{q,F}(\xi, \xi, \mu_F) + T_{\bar{q},F}(\xi, \xi, \mu_F)] \right\}$$

Similar expression for  $T_{G,F}^{(f)}(x, x, \mu_F)$

- ❖ Kernels are also infrared safe
- ❖ diagonal contribution is the same as that of DGLAP
- ❖ Two tri-gluon distributions evolve slightly different
- ❖  $T_{G,F}^{(d)}$  has no connection to TMD distribution
- ❖ Evolution can generate  $T_{G,F}^{(d)}$  as long as  $\sum_q [T_{q,F} + T_{\bar{q},F}] \neq 0$

## Leading order evolution equations – III

- Evolution equations for diagonal correlation functions are not closed!
- Model for the off-diagonal correlation functions:

For the symmetric correlation functions:

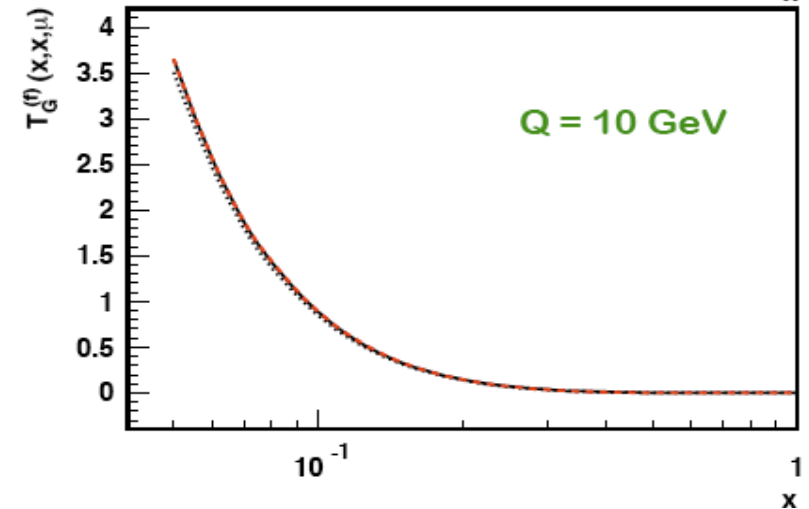
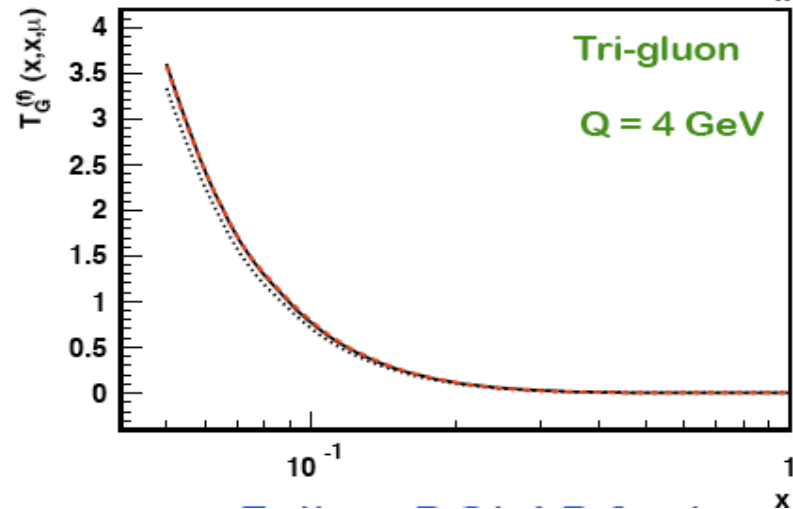
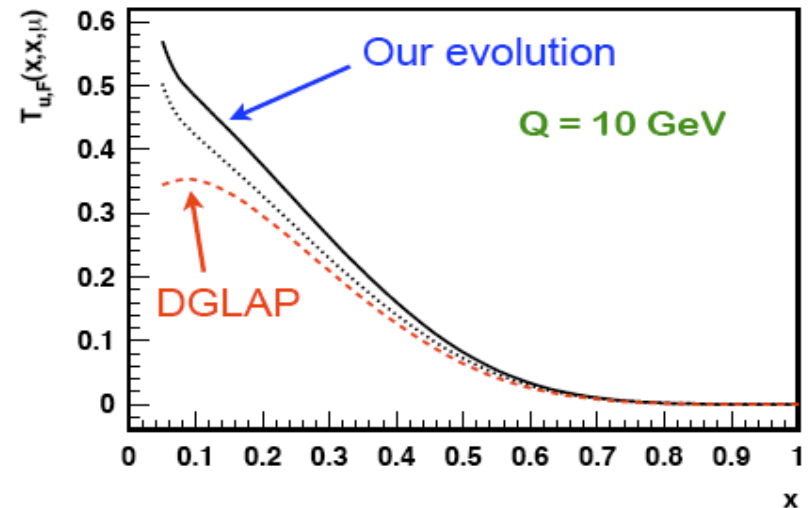
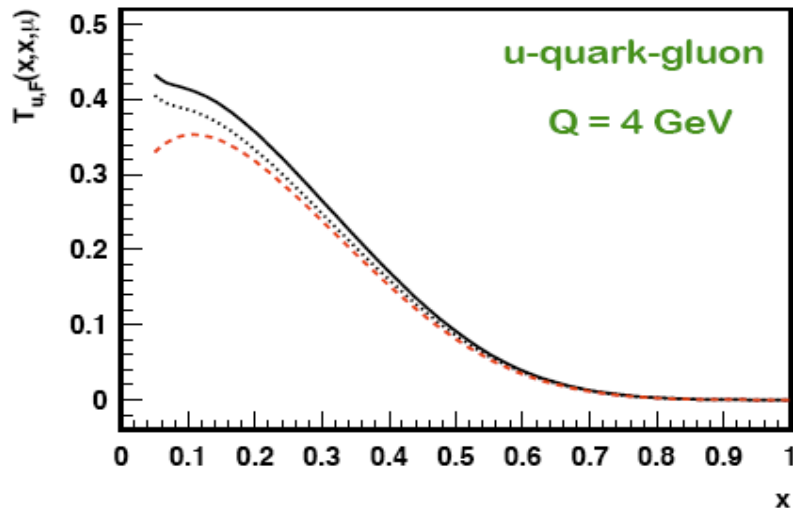
$$T_{q,F}(x_1, x_2, \mu_F) = \frac{1}{2}[T_{q,F}(x_1, x_1, \mu_F) + T_{q,F}(x_2, x_2, \mu_F)]e^{-[(x_1-x_2)^2/2\sigma^2]},$$

$$\mathcal{T}_{G,F}^{(f,d)}(x_1, x_2, \mu_F) = \frac{1}{2}[\mathcal{T}_{G,F}^{(f,d)}(x_1, x_1, \mu_F) + \mathcal{T}_{G,F}^{(f,d)}(x_2, x_2, \mu_F)]e^{-[(x_1-x_2)^2/2\sigma^2]},$$



$$T_{G,F}^{(f,d)}(x_1, x_2, \mu_F) = \frac{1}{2}\left[T_{G,F}^{(f,d)}(x_1, x_1, \mu_F) + \frac{x_2}{x_1}T_{G,F}^{(f,d)}(x_2, x_2, \mu_F)\right]e^{-[(x_1-x_2)^2/2\sigma^2]}.$$

# Scale dependence of twist-3 correlations



- ❖ Follow DGLAP at large  $x$
- ❖ Large deviation at low  $x$  (stronger correlation)

Kang, Qiu, PRD, 2009

## Summary and outlook

- **Collinear factorization and TMD factorization cover different regions of kinematics**

Two are complementary to each other

One cannot replace the other!

- **TMD factorization leads to more TMD Two-parton correlations. These “New” TMD correlations connect to HT quark-gluon correlations in collinear factorization**

No evolution equation for TMD distribution in  $x$  and  $k_T$  space

- **Exploring the transition region between the TMD and Collinear factorization should be very interesting**

– JLab12, ..., and EIC can definitely help!

Thank you!

# Backup transparencies

# Factorization – beyond leading power – I

## □ Cross section has the same dimension:

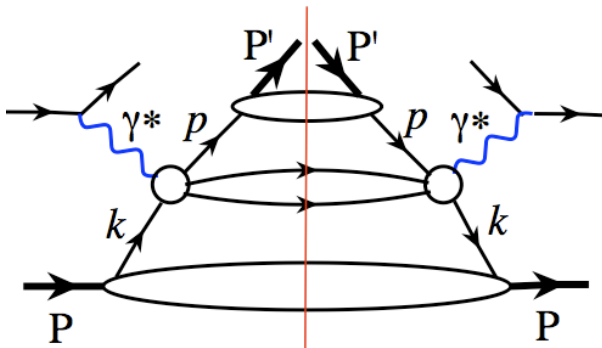
$$\sigma_{h_1 h_2}^{\text{DY}}(Q, M) \approx C_{ab}^{(0)}(Q/\mu, \alpha_s(\mu)) \otimes f_{a/h_1}^{(2)} \otimes f_{b/h_2}^{(2)} \\ + \frac{1}{Q^2} C_{ab}^{(2)}(Q/\mu, \alpha_s(\mu)) \otimes f_{a/h_1}^{(2)} \otimes f_{b/h_2}^{(4)} + (h_1 \leftrightarrow h_2) + \frac{1}{Q^4} C_{h_1 h_2}^{(4)} + \dots$$

Dimension of the power suppression is matched by the dimension of high twist matrix elements – multi-parton correlation functions

## □ In collinear factorization, hadron mass does not enter the power expansion of partonic scattering:

$$P^2 = M^2 \approx 0 \Rightarrow k^2 = 0, p^2 = 0, \dots$$

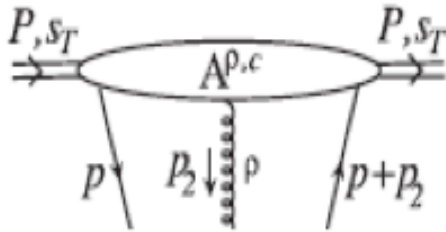
## □ One active parton subprocess contributes to all power



$$\mathcal{H}(k, Q, p) \approx \mathcal{H}(k^2 = 0, Q, p^2 = 0) + \mathcal{O}\left(\frac{\langle k^2 \rangle, \langle p^2 \rangle}{Q^2}\right) \\ \approx \mathcal{H}(k = xP, Q, p = P'/z) + \mathcal{O}\left(\frac{\langle k_T^2 \rangle, \langle p_T^2 \rangle}{Q^2}\right) \\ \Rightarrow \langle P | \bar{\psi} \Gamma \partial^\mu \dots \partial^\nu \psi | P \rangle + \mathcal{O}\left(\frac{\langle k^2 \rangle, \langle p^2 \rangle}{Q^2}\right)$$

## Factorization – beyond leading power – II

### □ Multiparton correlation functions – more active partons:



- ✧ Gluon field operator is not a good operator
- ✧ Need contribution from two parton process
- ✧ building blocks:  $\psi, \bar{\psi}, D_T, F^{+T}$

### □ Kinematics fix only one active momentum fraction:

Let  $p \approx xP$ ,  $p_2 \approx x_2P$ , either  $x$  or  $x_2$  can be very soft

### □ Key difficulty in factorization beyond leading power:

Impossible to separate the “soft” gluon from the “zero” momentum active parton in multiparton correlation functions

### □ “Only” collinearly factorizable power correction:

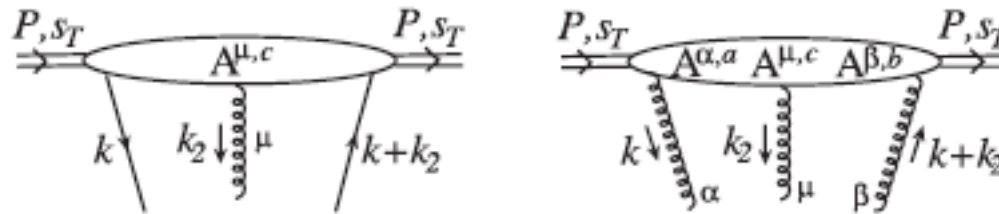
Power correction with “only” one non-leading distribution!

Qiu and Sterman, 1991

– Factorize the soft interaction from all leading PDFs

# Evolution equations – I

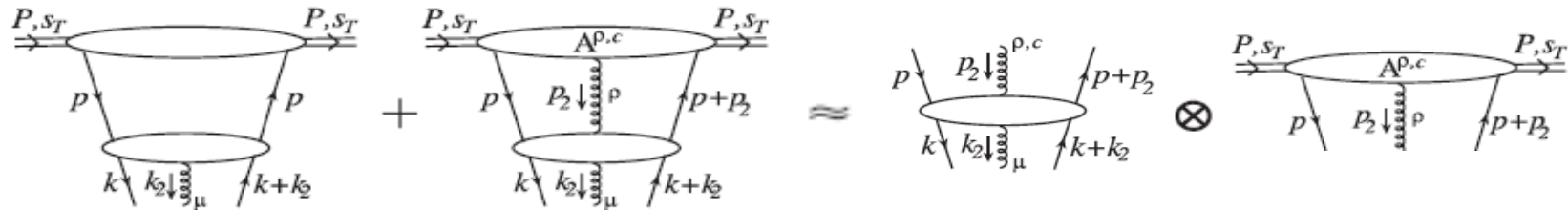
## □ Feynman diagram representation of twist-3 distributions:



Kang, Qiu, 2009

Different twist-3 distributions  $\Leftrightarrow$  diagrams with different **cut vertices**

## □ Collinear factorization of twist-3 distributions:



## □ Cut vertex and projection operator in LC gauge:

$$\mathcal{V}_{q,F}^{\text{LC}} = \frac{\gamma^+}{2P^+} \delta\left(x - \frac{k^+}{P^+}\right) x_2 \delta\left(x_2 - \frac{k_2^+}{P^+}\right) (i\epsilon^{s_T \sigma n \bar{n}}) [-g_{\sigma\mu}] C_q$$

$$\mathcal{P}_{q,F}^{(\text{LC})} = \frac{1}{2} \gamma \cdot P \left(\frac{-1}{\xi_2}\right) (i\epsilon^{s_T \rho n \bar{n}}) \tilde{C}_q$$



## Evolution equations – II

### □ Closed set of evolution equations (spin-dependent):

$$\begin{aligned} \mu_F^2 \frac{\partial}{\partial \mu_F^2} \tilde{T}_{q,F}(x, x + x_2, \mu_F, s_T) &= \int d\xi d\xi_2 [\tilde{T}_{q,F}(\xi, \xi + \xi_2, \mu_F, s_T) K_{qq}(\xi, \xi + \xi_2, x, x + x_2, \alpha_s) \\ &\quad + \tilde{T}_{\Delta q,F}(\xi, \xi + \xi_2, \mu_F, s_T) K_{q\Delta q}(\xi, \xi + \xi_2, x, x + x_2, \alpha_s)] \\ &\quad + \sum_{i=f,d} \int d\xi d\xi_2 [\tilde{T}_{G,F}^{(i)}(\xi, \xi + \xi_2, \mu_F, s_T) K_{qg}^{(i)}(\xi, \xi + \xi_2, x, x + x_2, \alpha_s) \\ &\quad + \tilde{T}_{\Delta G,F}^{(i)}(\xi, \xi + \xi_2, \mu_F, s_T) K_{q\Delta g}^{(i)}(\xi, \xi + \xi_2, x, x + x_2, \alpha_s)]. \end{aligned}$$

$$\begin{aligned} \mu_F^2 \frac{\partial}{\partial \mu_F^2} \tilde{T}_{G,F}^{(i)}(x, x + x_2, \mu_F, s_T) &= \sum_{j=f,d} \int d\xi d\xi_2 [\tilde{T}_{G,F}^{(j)}(\xi, \xi + \xi_2, \mu_F, s_T) K_{gg}^{(ji)}(\xi, \xi + \xi_2, x, x + x_2, \alpha_s) \\ &\quad + \tilde{T}_{\Delta G,F}^{(j)}(\xi, \xi + \xi_2, \mu_F, s_T) K_{g\Delta g}^{(ji)}(\xi, \xi + \xi_2, x, x + x_2, \alpha_s)] \\ &\quad + \sum_q \int d\xi d\xi_2 [\tilde{T}_{q,F}(\xi, \xi + \xi_2, \mu_F, s_T) K_{gq}^{(i)}(\xi, \xi + \xi_2, x, x + x_2, \alpha_s) \\ &\quad + \tilde{T}_{\Delta q,F}(\xi, \xi + \xi_2, \mu_F, s_T) K_{g\Delta q}^{(i)}(\xi, \xi + \xi_2, x, x + x_2, \alpha_s)]. \end{aligned}$$

Plus two more equations for:

$$\mu_F^2 \frac{\partial}{\partial \mu_F^2} \tilde{T}_{\Delta q,F}(x, x + x_2, \mu_F, s_T) \quad \text{and} \quad \mu_F^2 \frac{\partial}{\partial \mu_F^2} \tilde{T}_{\Delta G,F}^{(i)}(x, x + x_2, \mu_F, s_T)$$

## Evolution equations – III

### □ Distributions relevant to SSA:

$$\mu_F^2 \frac{\partial}{\partial \mu_F^2} \mathcal{T}_{q,F}(x, x + x_2, \mu_F) = \frac{1}{2} \left[ \mu_F^2 \frac{\partial}{\partial \mu_F^2} \tilde{\mathcal{T}}_{q,F}(x, x + x_2, \mu_F, s_T) + \mu_F^2 \frac{\partial}{\partial \mu_F^2} \tilde{\mathcal{T}}_{q,F}(x + x_2, x, \mu_F, s_T) \right],$$

$$\mu_F^2 \frac{\partial}{\partial \mu_F^2} \mathcal{T}_{G,F}^{(i)}(x, x + x_2, \mu_F) = \frac{1}{2} \left[ \mu_F^2 \frac{\partial}{\partial \mu_F^2} \tilde{\mathcal{T}}_{G,F}^{(i)}(x, x + x_2, \mu_F, s_T) + \mu_F^2 \frac{\partial}{\partial \mu_F^2} \tilde{\mathcal{T}}_{G,F}^{(i)}(x + x_2, x, \mu_F, s_T) \right],$$

$$\mu_F^2 \frac{\partial}{\partial \mu_F^2} \mathcal{T}_{\Delta q,F}(x, x + x_2, \mu_F) = \frac{1}{2} \left[ \mu_F^2 \frac{\partial}{\partial \mu_F^2} \tilde{\mathcal{T}}_{\Delta q,F}(x, x + x_2, \mu_F, s_T) - \mu_F^2 \frac{\partial}{\partial \mu_F^2} \tilde{\mathcal{T}}_{\Delta q,F}(x + x_2, x, \mu_F, s_T) \right],$$

$$\mu_F^2 \frac{\partial}{\partial \mu_F^2} \mathcal{T}_{\Delta G,F}^{(i)}(x, x + x_2, \mu_F) = \frac{1}{2} \left[ \mu_F^2 \frac{\partial}{\partial \mu_F^2} \tilde{\mathcal{T}}_{\Delta G,F}^{(i)}(x, x + x_2, \mu_F, s_T) - \mu_F^2 \frac{\partial}{\partial \mu_F^2} \tilde{\mathcal{T}}_{\Delta G,F}^{(i)}(x + x_2, x, \mu_F, s_T) \right].$$

### □ Important symmetry property:

$$T_{\Delta q,F}(x, x, \mu_F) \equiv \int dx_2 [2\pi \delta(x_2)] \mathcal{T}_{\Delta q,F}(x, x + x_2, \mu_F) = 0,$$

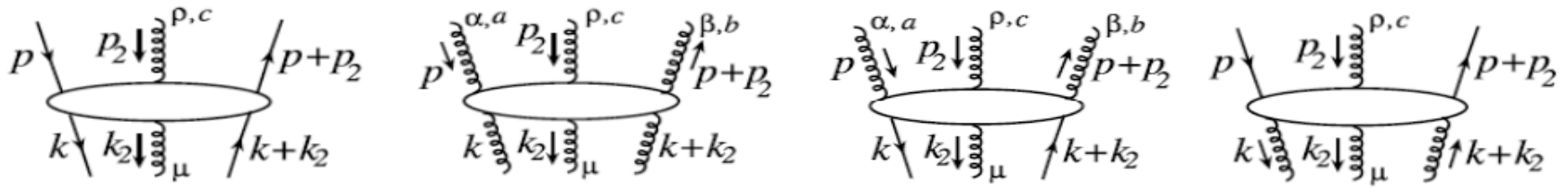
$$T_{\Delta G,F}^{(f,d)}(x, x, \mu_F) \equiv \int dx_2 [2\pi \delta(x_2)] \left(\frac{1}{x}\right) \mathcal{T}_{\Delta G}^{(f,d)}(x, x + x_2, \mu_F) = 0.$$

These two correlation functions do not give the gluonic pole contribution directly

# Evolution kernels

Kang, Qiu, PRD, 2009

## Feynman diagrams:



## LO for flavor non-singlet channel:

